

Member Details

Member Number

Name in which account is held (underline surname)

Postal Address Details

Prefix and box number

Suburb / Town

State

Postcode

Tax File / ABN Details

Tax File Number

Tax File Number

Exemption Category (see below)

The Credit Union should deduct withholding tax because I choose not to quote a TFN, ABN or exemption at this stage.

Exemption Categories

Pensioner - Please write the full name of the pension you receive in the space provided, eg. Age Pension, Invalid Pension

Child Under Sixteen - Please write date of birth in the space provided.

Organisation not required to lodge Tax Return - Please write "NL" and the reason the organisation is exempt in the space provided

Collection of tax file numbers is authorised, and its use and disclosure are strictly regulated, by the tax laws and Privacy Act. Quotation is not compulsory but tax may be taken out of your interest if you do not quote your tax file number or claim an exemption. For more information about the use of tax file number, please phone your nearest Tax Office. A business can quote their ABN instead of the tax file number to stop tax being taken out of interest.

Authorisation

I authorise the application of the information to all accounts and investments in this membership, unless I notify the credit union otherwise.

Signature

Date

OFFICE USE

Operator Name

Operator Signature

Date